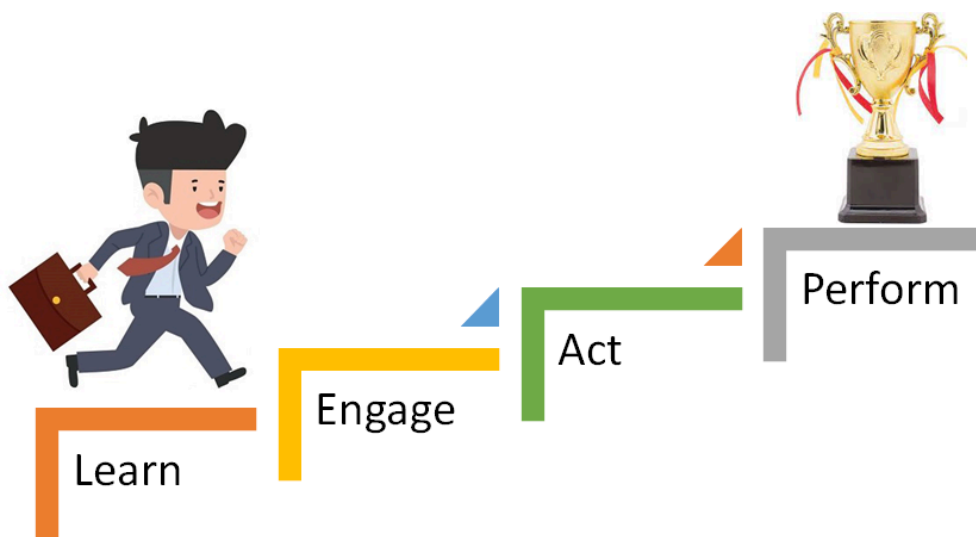


SME IPO READINESS COHORT

*India's Premier COHORT for
SME IPO Readiness*



Make Your IPO Dream Come True



SME IPO Readiness Cohort

Your Gateway to Interest-Free Capital for Growth

**Transform Your SME with Our Comprehensive
SME IPO Readiness Cohort**

This Cohort is For You if You Are:

- ✓ Running a profitable business?
- ✓ Think your brand is ready to go BIG?
- ✓ Committed to unleashing your true potential?

**SME IPO is the Right Way!
Let's make it happen!**

Do you think IPOs Are Only for Giants? Think Again! The SME IPO is your game-changer!

Forget the myth that IPOs are reserved for mega-corporations. With an SME IPO, even small businesses can tap into massive capital and unlock exponential growth. Why wait to dream big when you can raise BIG?

Let's get your business IPO-ready!

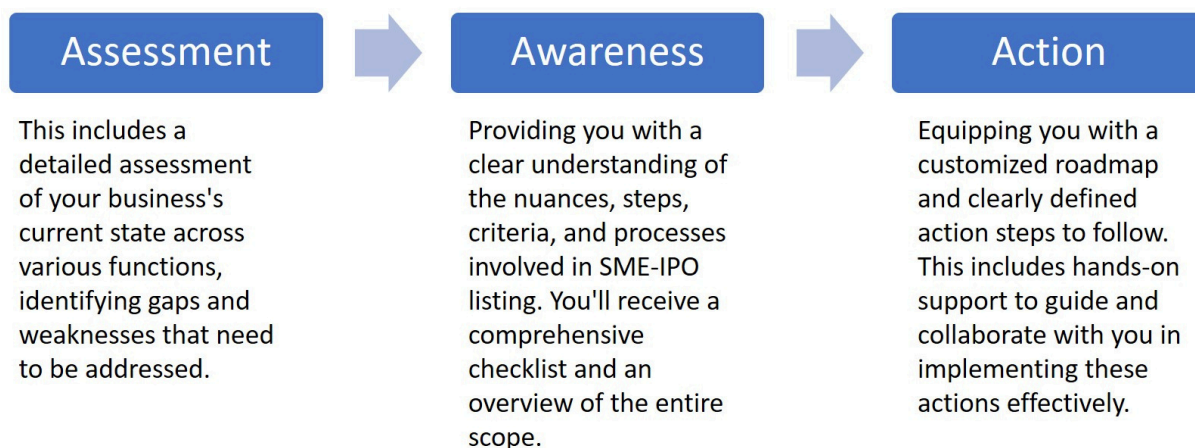
Why Join IPOCARE Cohort?

Most SMEs struggle to navigate the complexity of an IPO. Our cohort provides:

- ✓ Expert Guidance: Learn from seasoned professionals in the SME IPO space.
- ✓ Customized Roadmap: Tailored strategies to ensure your business is IPO-ready.
- ✓ Banker & Investor Connect: Access a network of SME IPO investors.
- ✓ Comprehensive Support: We cover you, from regulatory compliance to marketing your IPO.

How It Works

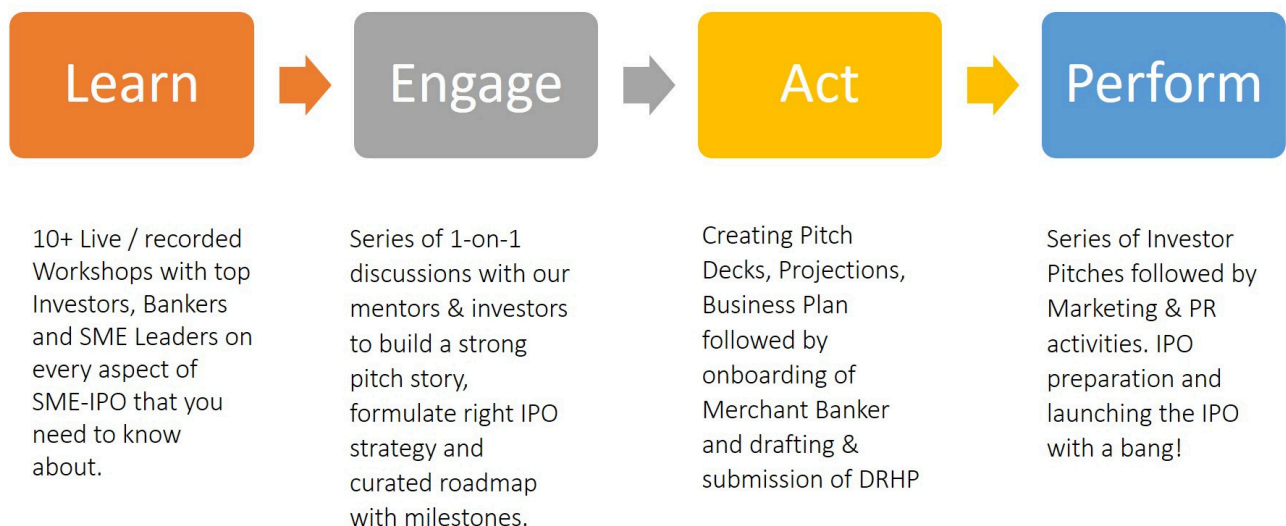
The “SME-IPO Readiness Cohort” Program is designed to achieve the following objectives:



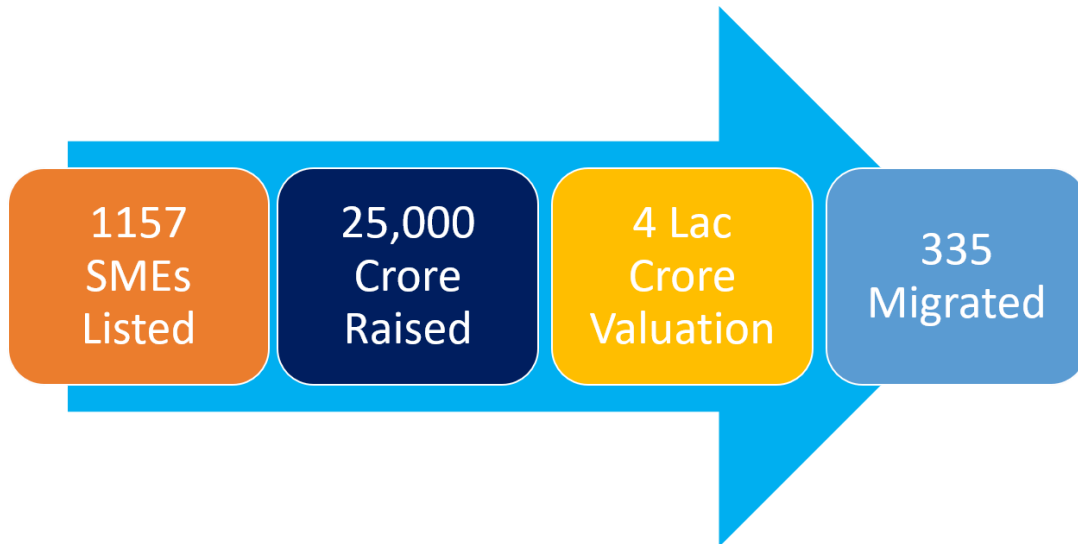
Cohort Deliverables

- **SME IPO Knowledge Hub:** Setting Expectations, Entity Conversion, Funding Ecosystem, Capital Market Basics & Ecosystem Stakeholders, Corporate Structuring, DRHP Preparation, Financial Projections, Valuations & Business Story, Investor Expectations & Pitch Deck Preparation, Corporate Governance & Compliances, Organisation Structure & Leadership, Life After IPO & Continuous Compliances, Strategies to boost Revenue & Profitability etc.
- **Other Deliverables:** Eligibility Assessment, Gap Analysis, Recommended Action Steps, Timeline for Execution, SME IPO Readiness Roadmap Report, Investor Pitch Deck Template, Financial Projection Template, Business Plan Outline, Sample of DRHP, Sample of Various Agreements, Sample of Various Certificates, Practical Tools & Checklists, Cohort Workbooks, Pre-IPO Compliance Checklist, Press Release Templates, and much more.

SME IPO Readiness Cohort – 4 Step Process



SME IPOs



Rise & Rise of SME IPOs

- In 2023, 175 SMEs were Listed raising Rs. 4,967 cr. Average 27/28 crore
- In 2024 243 SME IPOs Raised Rs. 9,192 cr. Average 39/40 crore
- SME IPO Platform is getting matured. Despite all challenges like regulatory changes which are getting more and more stringent.



Key Features of The COHORT

With a proven track record of training thousands of individuals on the SME-IPO process, the “**SME-IPO Readiness Cohort**” Program is our bold initiative to take this support to the next level. Tailored for high-potential companies, the program offers the following features:



12-15 Months of
Close Hand Holding



10+ Live/Recorded
Workshops



Multiple 1:1 Sessions
with Experts



Customized
Roadmap of IPO
Journey



Identifying and
onboarding of
Merchant Banker



SME IPO Investors
Connect and
Investment Support



Let's work together on
your
SME IPO DREAM

**REGISTER
NOW!**



ABM Capital Options

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